

State of UK Padel 2026

A whole-market census of padel venues, courts, booking platforms and the opening pipeline across the United Kingdom.

352	1,296	20
venues	courts	regions

Of 352 venues, 337 are open and 15 are confirmed as opening soon. The 1,296 courts comprise 1,234 at open venues and 62 in the opening pipeline.

Data checked
20 September 2026

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Key findings

- The UK has **1,296 padel courts across 352 venues in 20 regions** as of 20 September 2026.
- **337 venues are open** and **15 more are opening soon**, adding 62 courts to the 1,234 already in play.
- **London leads with 281 courts at 91 venues**, ahead of Manchester (206 courts) and Essex (90).
- Where the indoor/outdoor split is reported, **52% of courts are indoor** (559), 32% outdoor (341) and 17% covered (181).
- **Playtomic is the dominant booking platform**, powering 68% of open venues (224 of 329 with a known platform).
- Price transparency is low: **only 64 of 337 open venues (19%) publish an hourly court rate**.
- **90% of open-venue records are verified against a primary source** (304 of 337); the rest are aggregator-sourced.

Methodology. Every venue is logged from its own website or booking page where possible (304/337 open venues primary-sourced), with the date each figure was checked. Court counts are drawn from the 313 of 337 open venues that state a total. Indoor/outdoor shares use only venues that report the split. Blank fields mean the figure was not verified — they are never estimated. The full dataset is published as CSV under CC BY 4.0 at padelindex.co.uk/data/.

Courts by region

Open venues and the courts they operate, with venues confirmed as opening soon. Ranked by court count.

Region	Open venues	Courts	Opening soon
London	91	281	5
Manchester	53	206	2
Essex	27	90	—

Region	Open venues	Courts	Opening soon
Leeds	23	89	1
Birmingham	25	87	2
Nottingham	12	61	—
Liverpool	12	54	1
Sheffield	14	53	—
Newcastle	8	43	—
Belfast	8	42	2
Bristol	8	41	—
Stoke	11	34	—
Glasgow	9	32	—
Plymouth	4	21	—
Bournemouth	5	20	—
Swansea	3	20	—
Edinburgh	8	19	—
Hull	7	19	1
York	7	16	1
Aberdeen	2	6	—
United Kingdom	337	1,234	15

Court totals cover the 313 of 337 open venues that publish a count. Data checked 20 September 2026.

Indoor, outdoor and covered

Among the 270 open venues that report how their courts split, indoor play dominates — consistent with year-round demand in the UK climate.

Court type	Courts	Share
Indoor	559	52%
Outdoor	341	32%
Covered (roofed, open sides)	181	17%
Total (reported split)	1,081	100%

Booking-platform market share

Of 337 open venues, 329 use a known booking platform. Playtomic's lead makes it the effective demand gateway for UK padel.

Platform	Venues	Share
Playtomic	224	68%
Other / direct	44	13%
Matchi	25	8%
PadelMates	24	7%

Platform	Venues	Share
ClubSpark	10	3%
Nettla	2	1%
Total with known platform	329	100%

The opening pipeline

15 venues are confirmed as opening soon, carrying 62 further courts. They are concentrated in London (5), Belfast (2), Birmingham (2), Manchester (2), Hull (1), Leeds (1), Liverpool (1), York (1). This is a lower bound — only venues with a confirmed source are counted, so the true near-term pipeline is larger.

What venues do and don't disclose

Attribute	Open venues disclosing	Share
Total court count	313 of 337	93%
Hourly court price	64 of 337	19%
Membership pricing	21 of 337	6%
Coaching offered	57 of 337	17%
Primary-source verified	304 of 337	90%

Low price disclosure is the clearest gap in the UK market: most players cannot compare court rates before booking.

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