

UK Padel Booking Platforms 2026

Which apps UK padel venues book through — market share by venue and by court, and how concentrated each region is.

68% of venues on Playtomic	76% of courts on Playtomic	6 platforms in use
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Based on 329 of 337 open venues with a known booking platform, covering 1,212 courts.

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Key findings

- **Playtomic is the UK's dominant padel booking platform**, powering 68% of venues and **76% of all courts** (20 September 2026).
- Its share is higher by court than by venue — Playtomic venues tend to be the larger, multi-court sites.
- **6 platforms are in use**, but the next largest, direct/other booking, reaches only 13% of venues.
- **Outside London the market is near-monopolistic:** Playtomic runs 100% of venues in Belfast, 98% in Manchester and 93% in Sheffield.
- **London is the outlier** — the most fragmented region, with Playtomic on 35 of 84 venues (42%) across 6 platforms.
- For anyone tracking UK padel demand, **Playtomic is the single most representative data source**, though it still misses roughly a quarter of courts.

Methodology. Each venue's booking platform is recorded from its own website or booking link, with the date checked. Shares are computed over the 329 of 337 open venues with a known platform; court shares use the 1,212 courts at those venues that also publish a court count. Regional figures are shown only where a region has at least eight venues with a known platform. Blank fields are never estimated. Full dataset: padelindex.co.uk/data/ (CC BY 4.0).

Platform market share

By venue and by court. Court share is the better measure of booking demand, since it weights larger sites.

Platform	Venues	Venue share	Courts	Court share
Playtomic	224	68%	921	76%
Other / direct	44	13%	118	10%
Matchi	25	8%	49	4%

Platform	Venues	Venue share	Courts	Court share
PadelMates	24	7%	94	8%
ClubSpark	10	3%	22	2%
Nettla	2	1%	8	1%
All known platforms	329	100%	1,212	100%

Regional concentration

Playtomic's grip on each region, most to least concentrated (regions with at least eight venues). Fewer platforms means a more captive market.

Region	Playtomic share	Playtomic venues	Platforms present
Belfast	100%	8 of 8	1
Manchester	98%	52 of 53	2
Sheffield	93%	13 of 14	2
Newcastle	88%	7 of 8	2
Leeds	87%	20 of 23	4
Liverpool	83%	10 of 12	2
Birmingham	80%	20 of 25	4
Stoke	80%	8 of 10	3
Nottingham	58%	7 of 12	4
Bristol	50%	4 of 8	3
Glasgow	44%	4 of 9	4
London	42%	35 of 84	6
Essex	37%	10 of 27	5
Edinburgh	25%	2 of 8	4

London aside, most large UK regions are effectively single-platform markets.

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